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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 7<sup>th</sup> of May, 2010, I caused a copy of the following document:

SUPPLEMENTAL STATEMENT OF OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS WITH RESPECT TO PROPOSED  
COMPROMISE IN CONNECTION WITH REPURCHASE  
TRANSACTION WITH FENWAY CAPITAL, LLC AND A  
COMMERCIAL PAPER PROGRAM WITH FENWAY FUNDING,  
LLC,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by FedEx for next business  
day delivery

/s/ Charmaine M. Thomas  
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 10<sup>th</sup> day of May, 2010

/s/ Jason Hsu  
Jason Hsu  
Notary Public, State of New York  
No. 01HS6212317  
Qualified in New York County  
Commission Expires Oct. 13, 2013

**Exhibit A**

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**Exhibit B**

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**Exhibit C**

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